52.219-28 Post-Award Small Business Program Rerepresentation.

As prescribed in 19.309(c)(1), insert the following clause:

Post-Award Small Business Program Rerepresentation (Nov 2020)

(a) Definitions. As used in this clause—

Long-term contract means a contract of more than five years in duration, including options. However, the term does not include contracts that exceed five years in duration because the period of performance has been extended for a cumulative period not to exceed six months under the clause at <u>52.217-8</u>, Option to Extend Services, or other appropriate authority.

Small business concern—

- (1) Means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria in 13 CFR part 121 and the size standard in paragraph (d) of this clause. Such a concern is "not dominant in its field of operation" when it does not exercise a controlling or major influence on a national basis in a kind of business activity in which a number of business concerns are primarily engaged. In determining whether dominance exists, consideration shall be given to all appropriate factors, including volume of business, number of employees, financial resources, competitive status or position, ownership or control of materials, processes, patents, license agreements, facilities, sales territory, and nature of business activity.
- (2) *Affiliates*, as used in this definition, means business concerns, one of whom directly or indirectly controls or has the power to control the others, or a third party or parties control or have the power to control the others. In determining whether affiliation exists, consideration is given to all appropriate factors including common ownership, common management, and contractual relationships. SBA determines affiliation based on the factors set forth at 13 CFR 121.103.
- (b) If the Contractor represented that it was any of the small business concerns identified in 19.000(a)(3) prior to award of this contract, the Contractor shall rerepresent its size and socioeconomic status according to paragraph (f) of this clause or, if applicable, paragraph (h) of this clause, upon occurrence of any of the following:
- (1) Within 30 days after execution of a novation agreement or within 30 days after modification of the contract to include this clause, if the novation agreement was executed prior to inclusion of this clause in the contract.
- (2) Within 30 days after a merger or acquisition that does not require a novation or within 30 days after modification of the contract to include this clause, if the merger or acquisition occurred prior to inclusion of this clause in the contract.
 - (3) For long-term contracts-
 - (i) Within 60 to 120 days prior to the end of the fifth year of the contract; and
- (ii) Within 60 to 120 days prior to the date specified in the contract for exercising any option thereafter.

- (c) If the Contractor represented that it was any of the small business concerns identified in 19.000(a)(3) prior to award of this contract, the Contractor shall rerepresent its size and socioeconomic status according to paragraph (f) of this clause or, if applicable, paragraph (h) of this clause, when the Contracting Officer explicitly requires it for an order issued under a multiple-award contract.
- (d) The Contractor shall rerepresent its size status in accordance with the size standard in effect at the time of this rerepresentation that corresponds to the North American Industry Classification System (NAICS) code(s) assigned to this contract. The small business size standard corresponding to this NAICS code(s) can be found at https://www.sba.gov/document/support--table-size-standards.
- (e) The small business size standard for a Contractor providing a product which it does not manufacture itself, for a contract other than a construction or service contract, is 500 employees.
- (f) Except as provided in paragraph (h) of this clause, the Contractor shall make the representation(s) required by paragraph (b) and (c) of this clause by validating or updating all its representations in the Representations and Certifications section of the System for Award Management (SAM) and its other data in SAM, as necessary, to ensure that they reflect the Contractor's current status. The Contractor shall notify the contracting office in writing within the timeframes specified in paragraph (b) of this clause, or with its offer for an order (see paragraph (c) of this clause), that the data have been validated or updated, and provide the date of the validation or update.
- (g) If the Contractor represented that it was other than a small business concern prior to award of this contract, the Contractor may, but is not required to, take the actions required by paragraphs (f) or (h) of this clause.
- (h) If the Contractor does not have representations and certifications in SAM, or does not have a representation in SAM for the NAICS code applicable to this contract, the Contractor is required to complete the following rerepresentation and submit it to the contracting office, along with the contract number and the date on which the rerepresentation was completed:

number and the date on which the rerepresentation was completed.
(1) The Contractor represents that it \square is, \square is not a small business concern under NAICS Code assigned to contract number
(2) [Complete only if the Contractor represented itself as a small business concern in paragraph (h)(1) of this clause.] The Contractor represents that it \square is, \square is not, a small disadvantaged business concern as defined in 13 CFR 124.1002.
(3) [Complete only if the Contractor represented itself as a small business concern in paragraph (h)(1) of this clause.] The Contractor represents that it \square is, \square is not a women-owned small business concern.
(4) Women-owned small business (WOSB) concern eligible under the WOSB Program. [Complete only if the Contractor represented itself as a women-owned small business concern in paragraph (h)(3) of this clause.] The Contractor represents that—
(i) It \square is, \square is not a WOSB concern eligible under the WOSB Program, has provided all the required documents to the WOSB Repository, and no change in circumstances or adverse decisions have been issued that affects its eligibility; and
(ii) It \square is, \square is not a joint venture that complies with the requirements of 13 CFR part 127, and

the representation in paragraph (h)(4)(i) of this clause is accurate for each WOSB concern eligible under the WOSB Program participating in the joint venture. [The Contractor shall enter the name or names of the WOSB concern eligible under the WOSB Program and other small businesses that are participating in the joint venture:

J Each WOSB concern eligible under the WOSB Program participating in the joint

venture shall submit a separate signed copy of the WOSB representation.

the representation in paragraph (h)(participating in the joint venture. [T	venture that complies with the requirements of 13 CFR part 127, and (5)(i) of this clause is accurate for each EDWOSB concern he Contractor shall enter the name or names of the EDWOSB concern participating in the joint venture: .] Each EDWOSB concern
	all submit a separate signed copy of the EDWOSB representation.
	attractor represented itself as a small business concern in paragraph or represents that it \square is, \square is not a veteran-owned small business
,	attractor represented itself as a veteran-owned small business concern the Contractor represents that it \square is, \square is not a service-disabled ern.
(8) [Complete only if the Con $(h)(1)$ of this clause.] The Contracto	ntractor represented itself as a small business concern in paragraph or represents that—
on the List of Qualified HUBZone Sr. Administration, and no material cha	Zone small business concern listed, on the date of this representation, nall Business Concerns maintained by the Small Business nges in ownership and control, principal office, or HUBZone I since it was certified in accordance with 13 CFR part 126; and
	Zone joint venture that complies with the requirements of 13 CFR paragraph (h)(8)(i) of this clause is accurate for each HUBZone small
business concern participating in the each of the HUBZone small business	e HUBZone joint venture. [The Contractor shall enter the names of s concerns participating in the HUBZone joint venture:] Each articipating in the HUBZone joint venture shall submit a separate entation.
business concern participating in the each of the HUBZone small business HUBZone small business concern pasigned copy of the HUBZone representations.	s concerns participating in the HUBZone joint venture:] Each articipating in the HUBZone joint venture shall submit a separate
business concern participating in the each of the HUBZone small business HUBZone small business concern pasigned copy of the HUBZone representations.	s concerns participating in the HUBZone joint venture:] Each articipating in the HUBZone joint venture shall submit a separate entation.
business concern participating in the each of the HUBZone small business HUBZone small business concern pasigned copy of the HUBZone representations [Contractor	s concerns participating in the HUBZone joint venture:] Each articipating in the HUBZone joint venture shall submit a separate entation. to sign and date and insert authorized signer's name and title.] (End of clause) eed in 19.309(c)(2), substitute the following paragraph (h)(1) for
business concern participating in the each of the HUBZone small business HUBZone small business concern pasigned copy of the HUBZone representation [Contractor Alternate I (MAR 2020)]. As prescrib paragraph (h)(1) of the basic clauses	s concerns participating in the HUBZone joint venture:] Each articipating in the HUBZone joint venture shall submit a separate entation. to sign and date and insert authorized signer's name and title.] (End of clause) eed in 19.309(c)(2), substitute the following paragraph (h)(1) for

NAICS Code	Small business concern (yes/no)
[Contracting Officer to insert NAICS c	rodes.]

Parent topic: 52.219 [Reserved]